

Information is key: you & me

Last diploma: a long time ago....

Phd Business Management IAE Aix en Provence 2004 - Econometrics Engineer Aix Marseille University 2001

Last sport experience 2023:

- o ATP Marseille Strategy
- FIBA World Cup 3*3 3xFestival
- Public Relations Audit for Clubs and Sponsors / Sodexo Live!

Sport Practice Fan...:

- Tennis, Basket, Soccer, Rugby Seven, Paddle board...
- OM, Celtics, Juve, Warriors, Canadiens, Eagles, Seahawks, Fed, Stan, Jo, Liza, Ray Allen, Curry, Voller, ZZ, Slater, Bird, Wilko, Tatum....



Since 2001

Research

























Since 2005

Maître de Conférences

Aix Marseille University
Strategy & entrepreneurship

Since 2006

Associate Professor Kedge Business School/











ATP & WTA Events management





Member of the Executive Committee 2017-20 Economic Development – Circular Economy – Education











Consulting

Sport Business Strategy & Marketing















PERFORMANCE PARTNER OF NEW ZEALAND RUGRY A THE ALL BLACKS











NEOS



Sir Jim Ratcliffe, Chairman of INEOS said, "I am delighted to welcome Jean Claude as CEO of INEOS Sport with his many years of experience across different sports. We have high ambitions for all our sports teams with a particular ambition to raise our standards in football and Jean Claude will bring an entrepreneurial and innovative flair to all our teams."







European Super League

New proposals

- Up to 80 teams
- · Multi-divisional format
- · No permanent members
- Minimum 14 matches per season



FREE. FAIR. BETTER.
FOR FOOTBALL.

MEN'S COMPETITION A22 PROPOSED FORMAT

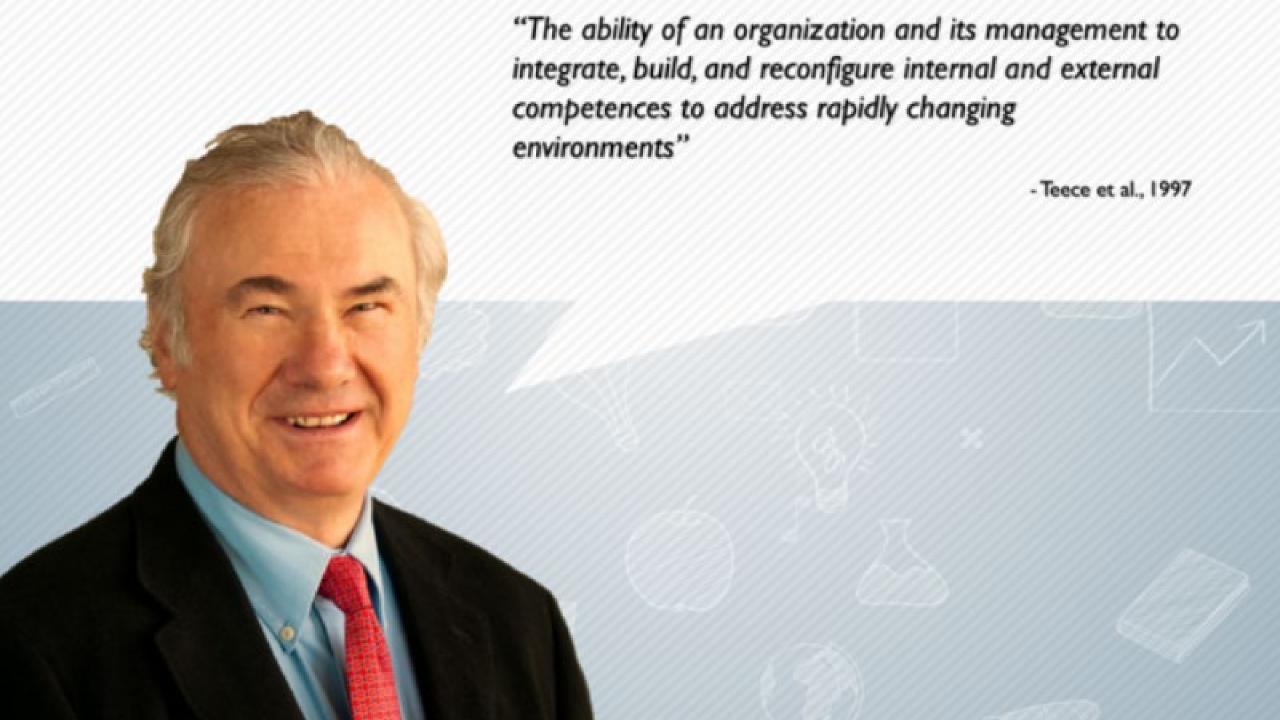


"Without David Stern, the NBA would not be what it is today."

Michael Jordan

STERN TOOK LEAGUE TO NEW HEIGHTS

TIME IS A RESOURCE - TIMING IS A COMPETENCY



Guy Masterman

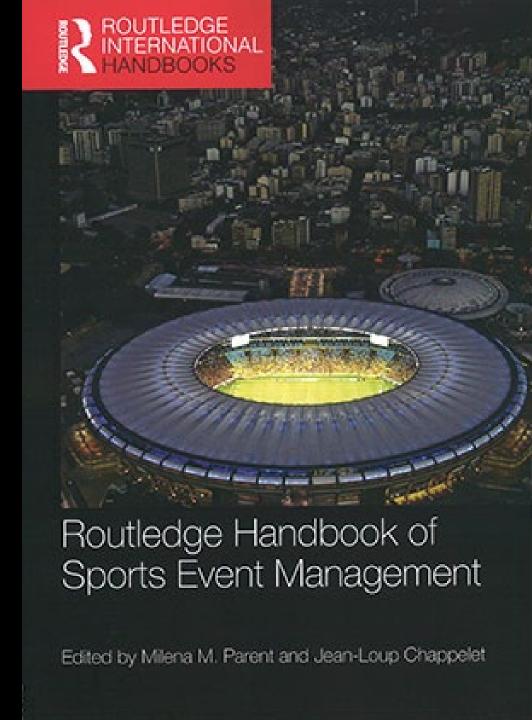


Strategic Sports Event Management

4th EDITION























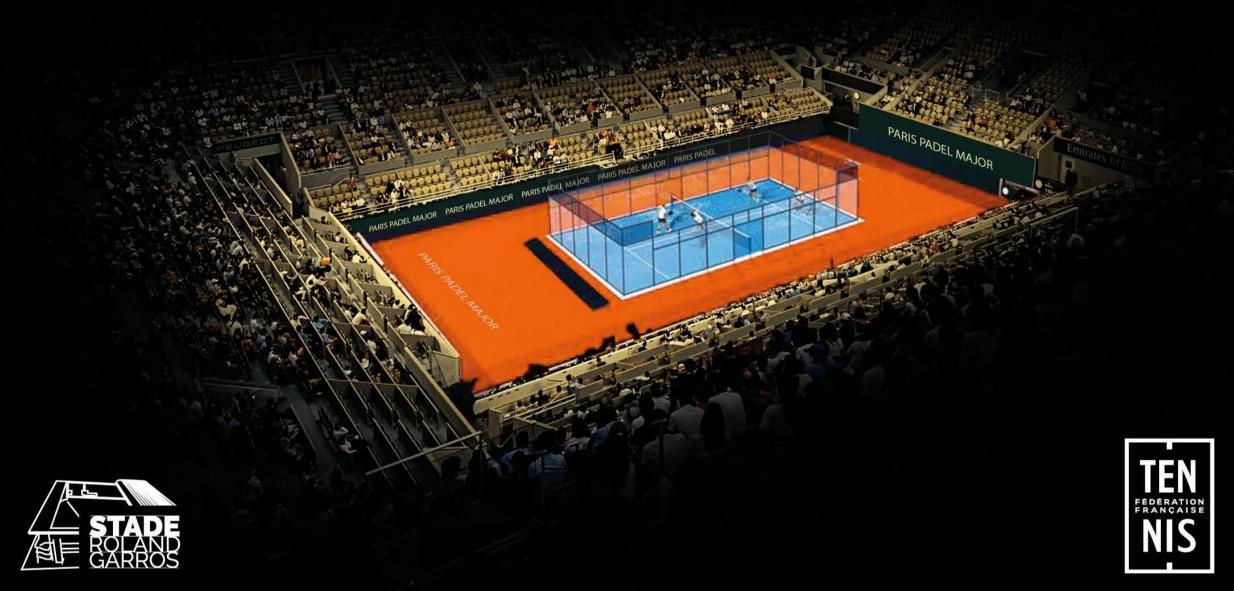








PARIS PREMIER PADEL MAJOR DU 11 AU 17 JUILLET 2022



Fédération Française de Tennis	Réel Exercice	Budget Initial	Réel Exercice	Ec	art
				Réel Exercice 2022 /	
en K£	2021	2022	2022	Budget Initial 2022	
PARIS PREMIER PADEL MAJOR					
PRODUITS					
BILLETTERIE	0	0	298	298	NS
PARTENARIAT	0	0	851	851	NS
HOSPITALITES	0	0	177	177	NS
MEDIAS	_	_	34		NO
	0	0	21	21	NS
COMMUNICATION / EDITIONS	0	0	0	0	NS
OPERATIONS ANXS ET DIVERS	0	0	30	30	NS
PRODUITS EXCEPTIONNELS	0	0	0	0	NS
REPRISES SUR PROVISIONS	0	0	0		NS
Total Produits	0	0	1 377	1 377	NS
CHARGES	Ī				
PRIX AUX JOUEURS	0	0	525	525	NS
CHARGES DE BILLETTERIE	0	0	51	51	NS
CHARGES DE PARTENARIAT	0	0	0		NS
					140
CHARGES HOSPITALITES	0	0	106	106	NS
CHARGES MEDIAS	0	0	2	2	NS
CHARGES D'ORGANISATION	0	0	2 051	2 051	NS
CHARGES DE COMMUNICATION / EDITIONS	0	0	526	526	NS
OPERATIONS ANXS ET DIVERS	0	0	0	0	NS
SALAIRES ET CHARGES SOCIALES	0	0	42	42	NS
CHARGES EXCEPTIONNELLES	0	0	0	0	NS
PROVISIONS .	0	0	0	0	NS
AMORTISSEMENTS	0	0	8	8	NS
AMORTISSEMENTS Exceptionnels	0	0	0	0	NS
The state of the s					
Total Charges Directes		0	3 311	3 311	NS
Marge sur coûts directs	0	0	-1 934	-1 934	NS

artificial.

BUSINESS PROCESS MODEL

TRANSFORMATION OUTPUTS INPUTS PROCESS PRODUCTS OR SERVICES DEMAND PROCESS BY PRODUCTS TO DO SOMETHING RESOURCES RETURN ON INVESTMENT









TENNIS HAS OVER A BILLION GLOBAL FANS AND IMMENSE UPSIDE. ONEVISION IS OUR PLAN TO EXPLORE ITS FULL POTENTIAL AND REPOSITION OUR SPORT FOR THE DIGITAL AGE. IT'S TIME TO THINK BIG, WORK TOGETHER AND PUT THE FANS FIRST.

ANDREA GAUDENZI

ATP CHAIRMAN











O1

MORE ACTION AT THE BIG EVENTS

02

ENHANCED FAN EXPERIENCE

08

NEXT-LEVEL TOURNAMENTS

@43

ALIGNED PLAYER & TOURNAMENT INTERESTS

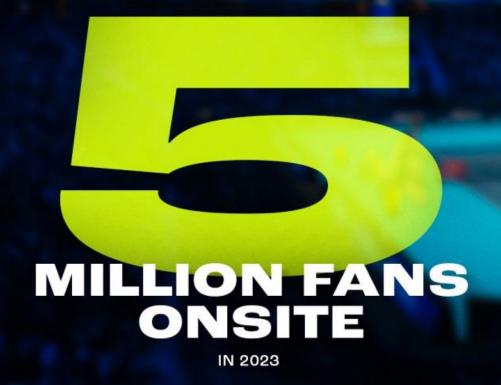
05

ADVANCED LEADERSHIP & INTEGRITY



上が ONEVISION

RECORD ATTENDANCE



ATP ONEVISION

PERFORMANCE BONUS

 $$11.5\text{m} \rightarrow 33.5m

1000 BONUS

\$20M

500 BONUS

\$1.3m

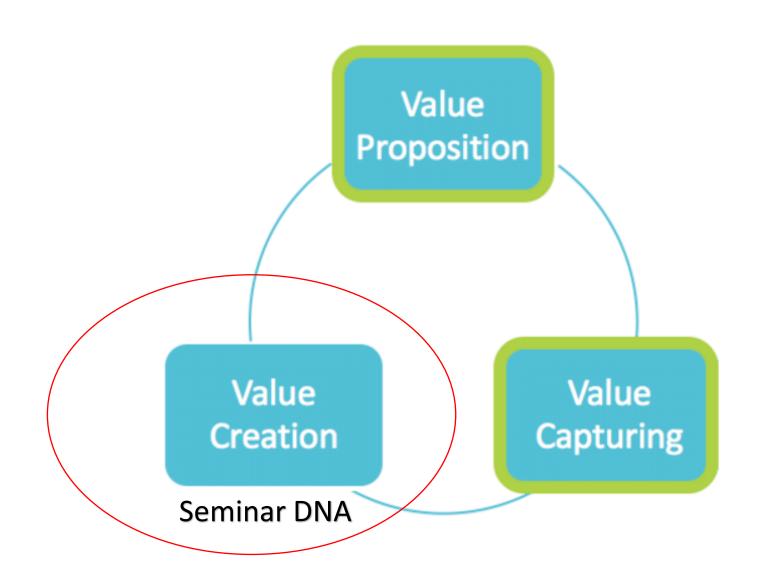
\$12.2M

PROFIT-

SHARING

PLAYERS ELIGIBLE

12 → **150**





The measure of who we are is what we do with what we have.

Vince Lombardi

Marketing du Sport et événementiel sportif

Préface de Marshall Glickman

Quelles sont les stratégies marketing mises en œuvre autour de clubs sportifs comme le Paris Saint-Germain ou le Rugby Club Toulonnais, d'événements tels que le Vendée Globe ou l'Open 13, et de stades modernes à l'image de l'O2 Arena de Londres ?

À partir de l'analyse du business model des organisations sportives, cet ouvrage décrypte les usages et tendances marketing tels qu'ils sont pratiqués dans le sport business. Il aborde :

- le management des marques sportives (clubs et événements) et de leurs partenaires ;
- l'expérience du consommateur au cœur des spectacles. et le développement des services qui lui sont proposés dans les enceintes sportives (marketing des services et expérientiel);
- l'activation de parrainages sportifs et le développement des prestations de relations publiques (marketing relationnel);
- les enjeux et impacts territoriaux liés à l'implantation géographique des marques sportives (marketing territorial).

Illustré de nombreux exemples, ce livre propose une analyse large et précise du secteur aux professionnels et aux étudiants qui souhaitent se spécialiser.

« Cet ouvrage de référence marque l'avenement d'une nouvelle génération d'enseignants-chercheurs-professionnels dans le domaine du management et marketing du sport. Il deviendra probablement un outil incontournable pour

Alain Ghibaudo, fondateur et directeur associé de SportCarrière (1º cabinet de recrutement français et de conseils en ressources humaines Sports & Entertainment)



ISBN 978-2-10-0713127

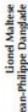


est maître de conférences à l'université d'Als: Manelle, membre du CERCAM et professeur associé à Kedge Business School. Sex recherches portent sur le management strategique et le marketing des organisations Avénementielles et sportives. If exerce une activité de conseil sur le circuit ATP/WTA de tennis.



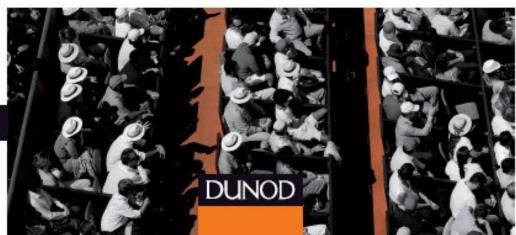
lean-Philippe DANGLADE est docteur en sciences de gestion, professeur de marketing et conwiller scientifique des programmes Mac Marketing & Kedge Business School, See recherches portent sur l'étude de supports émotionnels de communication.



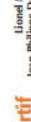


Marketing du Sport et événementiel sportif

Lionel Maltese • Jean-Philippe Danglade







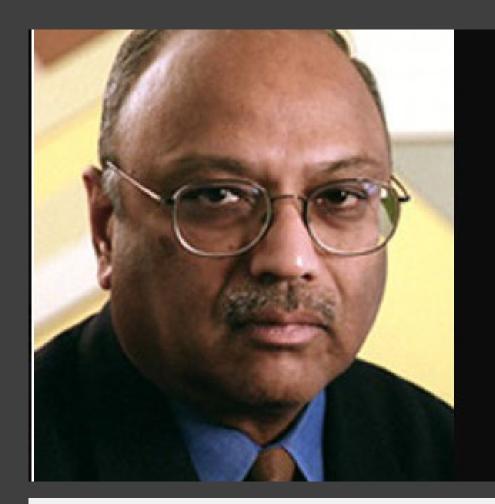
귱

Marketing









Strategy is about stretching limited resources to fit ambitious aspirations.

— C. K. Prahalad —

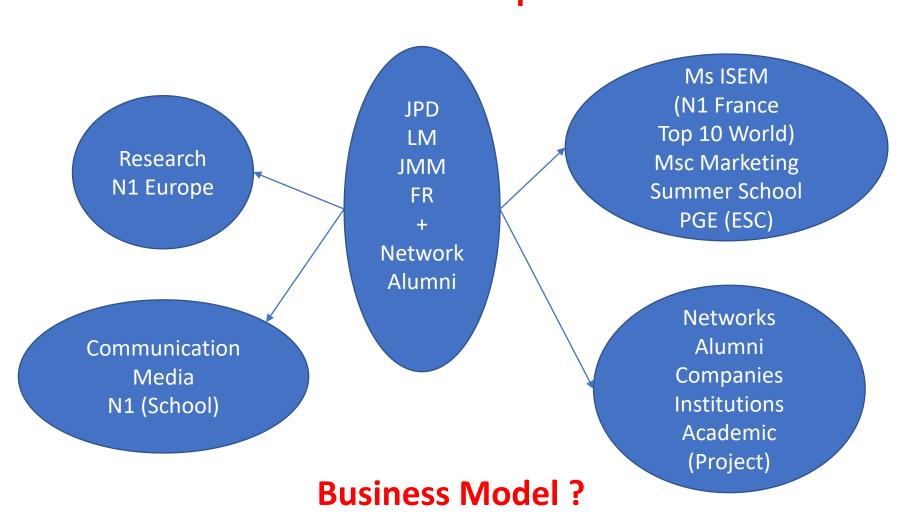
AZ QUOTES

What is strategy?

• "Strategy is the *direction* and *scope* of an organisation over the *long-term*: which achieves *advantage* for the organisation through its *configuration of resources* within a challenging *environment*, to meet the needs of *markets* and to fulfil *stakeholder* expectations".



Kedge Business School & Sport Business: Resources & Competencies? strategy?



Resources & Competencies = Assets?





Be **reputational** to promote you! Professional & academic publications – business – networks - alumni



Be relational: Attract **experts** both academics and professionals including alumni to tranfert knowledge and competencies



Be strategic: Students help for **selection**



Be Efficient:?

#1 USA Today Bestseller • #2 Wall Street Journal Bestseller New York Times Bestseller

"I guarantee that you will see networking in a new light after reading this thoroughly engaging and highly entertaining book on what it means to network in today's competitive business climate."

-Bill Perez, former CCD of S.C. Johnson & Sen, Nike, Sec., and We. Wrighty In. Company.

NETWORKING IS A CONTACT SPORT

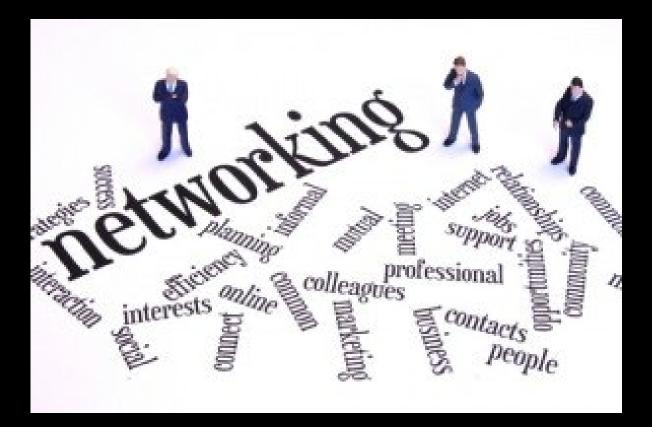
How Staying Connected and Serving Others Will Help You Grow Your Business, Expand Your Influence—or Even Land Your Next Job



JOE SWEENEY WITH MIKE YORKEY

FOREMORD BY JACK CANFIELD, CO-CREATOR OF THE CHICKEN SOUP FOR THE SOUL SERIES

Resources & Competencies:
Value Proposition?
Value Creation?
Value Capturing?

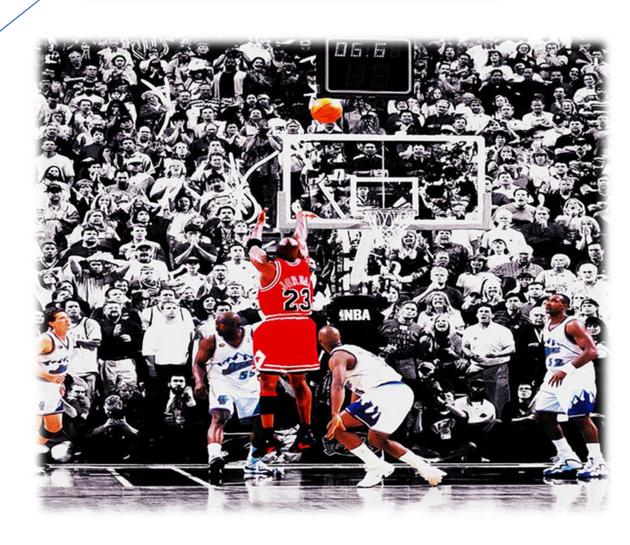


SPORTAIMENT BUSINESS

AUDIENCIES

PLACE
& FOR FANS
MOMENT

Resources & Competencies?





Marshall Glickman

CEO EUROLEAGUE, former president of the NBA's Portland Trail Blazers



Over the last four decades, sports in North America has evolved from pure competition to business...from game to entertainment.
Although the quality of competition has remained the centerpiece,
North American sports culture is primarily motivated by money.

In France, as in most European countries, the sports culture has historically been driven by the competitions themselves, so consumption trends are not comparable. That said, there is no question that economic reality is driving French sports organizations to become more professional and oriented to business and profits.

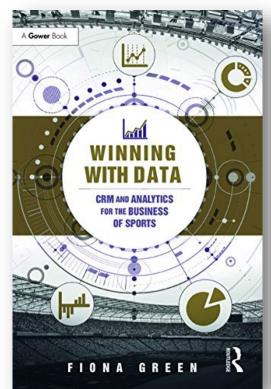
From the perspective of an American who has extensive experience working with European and French sports organizations, finding the right balance between economics and culture is precisely the right recipe for success.



New Sport Business model?

Source: FT research





I MB PPE

Domestic cost of television rights Amount paid (per year) Increase from previous deal (%) Barclays Premier League NCAA Basketball Bundesliga NCAA Football In Canada In the US Covers 2015-2021 2016-2019 2016-2025 2014-2021 2016-2020 2010-2024 2013-2016 2014-2026 2014-2026 2011-2021 Broadcasters Sky, BT ABC, ESPN, Fox, TBS, Canal+, Bein CBS, Turner Sky **ESPN** Rogers NBC, ESPN Turner Network \$4.95bn Moneyball Live sports events are fast becoming premium assets for broadcasters \$2.60bn \$2.60bn n.a. n.a. \$1.50bn

\$0.85bn

\$0.77bn

\$0.71bn

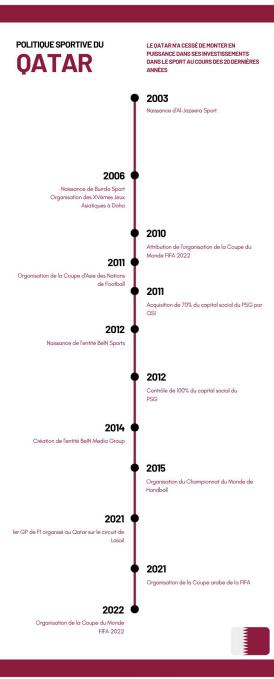
\$0.60bn

0.2bn

\$0.4bn







ecofoot.fr

FIGURE 1

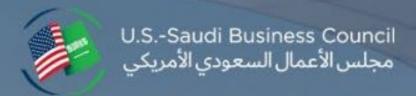
Companies are paying record amounts to stream live sports

Notable recent live sports rights streaming deals

League	Sport	Company	Geography	Total deal value (value per year)	Deal length
National Football League (Thursday Night Football)	American football	Amazon	United States	US\$13.2B (US\$1.2B/year)	11 years 2022–2033
Indian Premier League (Digital rights)	Cricket	Viacom18	India	US\$3B (US\$600M/year)	5 years 2023–2027
Premier League	Football (soccer)	Viaplay	9 European countries	US\$2.7B (US\$450M/year)	6 years 2022–2028
Serie A	Football (soccer)	DAZN	Italy	US\$2.5B (US\$840M/year)	3 years 2021–2024
Major League Soccer	Football (soccer)	Apple	Global	US\$2.5B (US\$250M/year)	10 years 2023–2032
LaLiga	Football (soccer)	DAZN	Spain	US\$2.4B (US\$470M/year)	5 years 2022–2027
Ligue 1	Football (soccer)	Amazon	France	US\$750M (US\$250M/year)	3 years 2021–2024
Major League Baseball (Friday Night Baseball)	Baseball	Apple	8 countries currently	US\$595M (US\$85M/year)	7 years 2022–2029

Notes: Some deal values were converted from euros to US dollars at the September 20, 2022 exchange rate of 1.00 euro = 1.00 US dollar. Value per year is the deal value averaged across the duration of the contract. Source: Multiple public sources.⁸

Deloitte Insights | deloitte.com/insights



Saudi Arabia Introduces New Opportunities in Sports and Athletics

\$1.8 B
Worth of Investments for the next five years

\$650 M Support to 170 clubs in Saudi Arabia

23%
increase
in mass participation
and activity levels



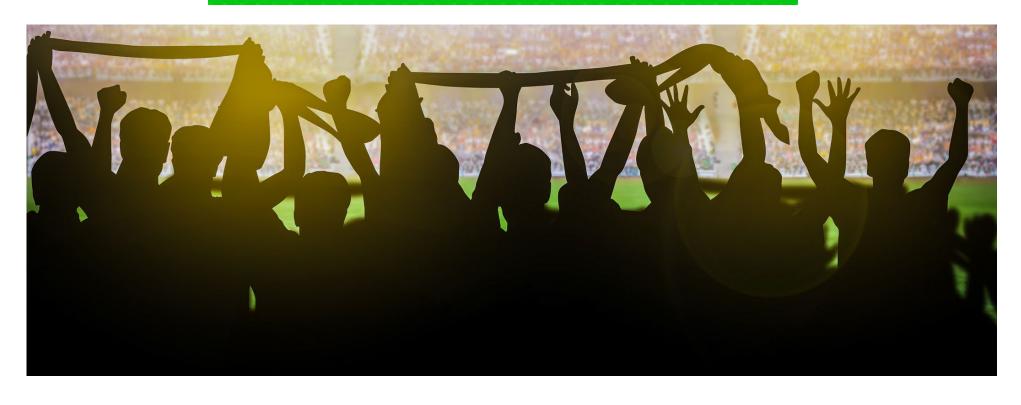


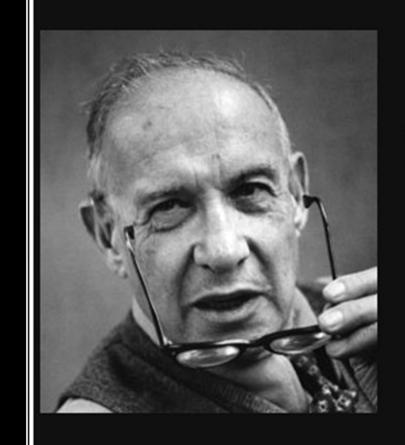
JEDDAHIS MEDDAHIS

28 NOV — 02 DEC 2023 KING ABDULLAH SPORTS CITY

THE REALLY BIG BUSINESS OF SPORTS FAN ENGAGEMENT







Efficiency is doing things right; effectiveness is doing the right things.

(Peter Drucker)

izquotes.com

Assets Manager: the « road » for EFFICIENCY?

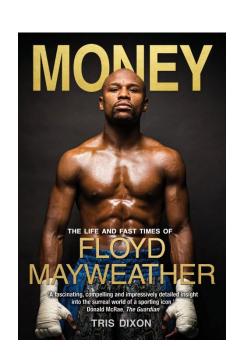


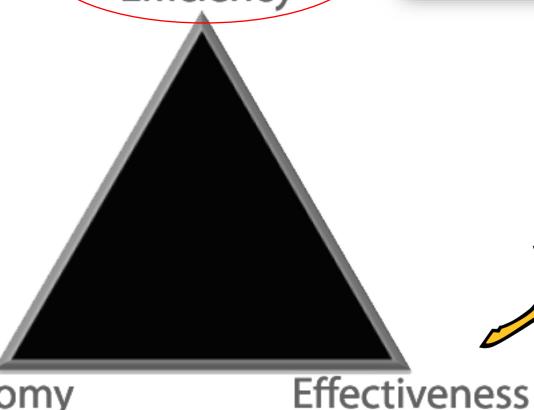


The right effort allocation

Efficiency









Economy

To achieve the goals

Reducing costs of inputs











A NEW SETTING

NEW ROLAND GARROS



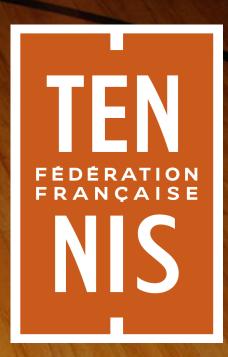
Goals?

Strategic vision?

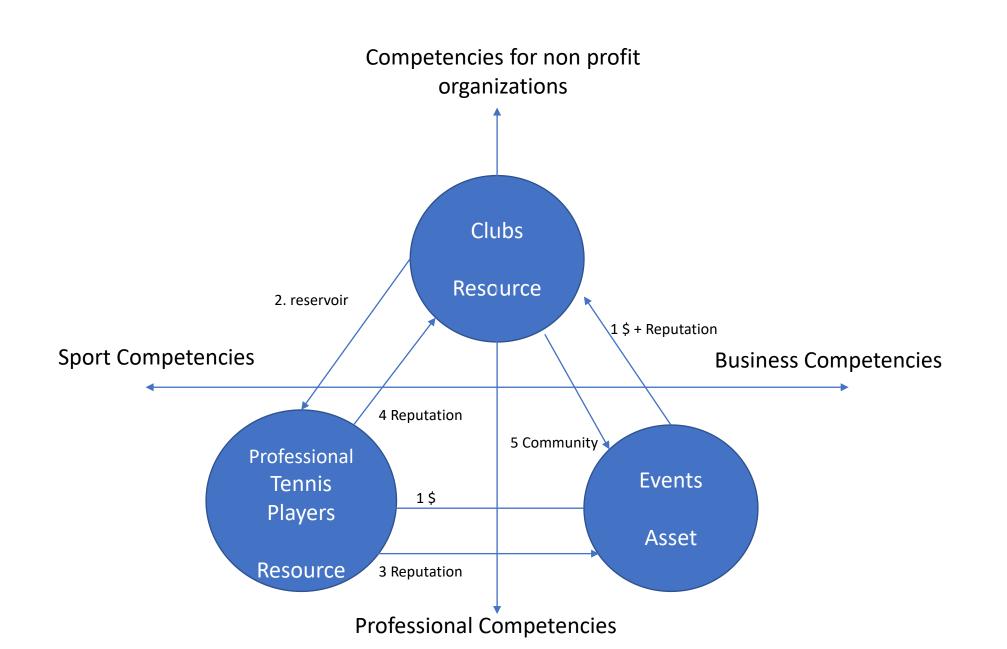
Efficiency?

Actors?

- Resource or asset ?
- Mission?
- FFT action for key stakeholders?
- Clients and Suppliers ?
- Value proposition from FFT?



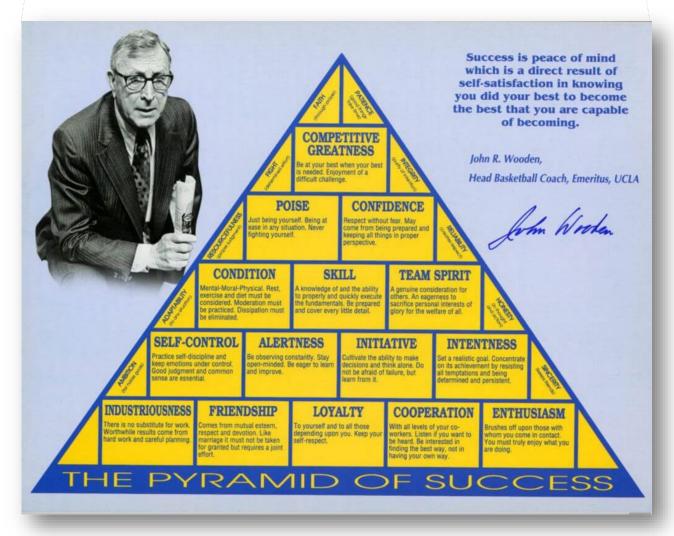
Strategic triangle model



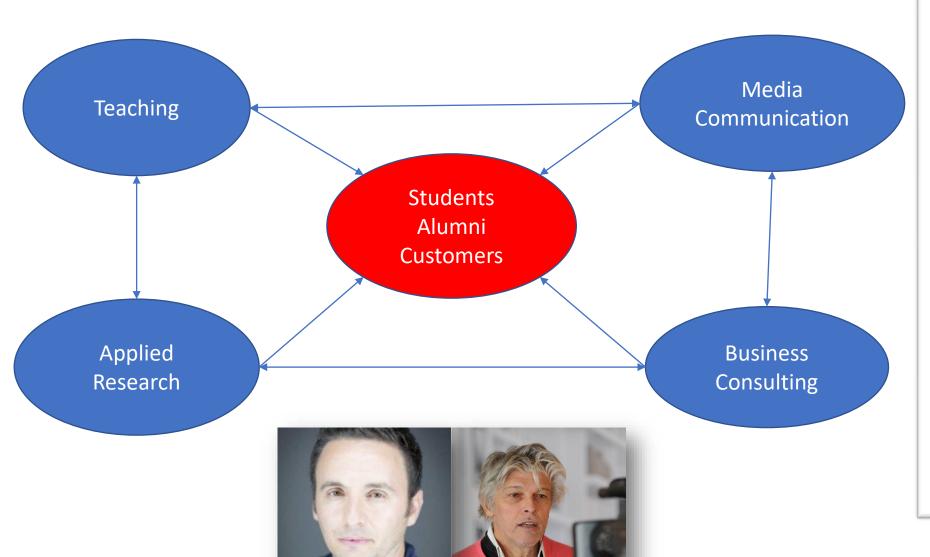
Competencie?

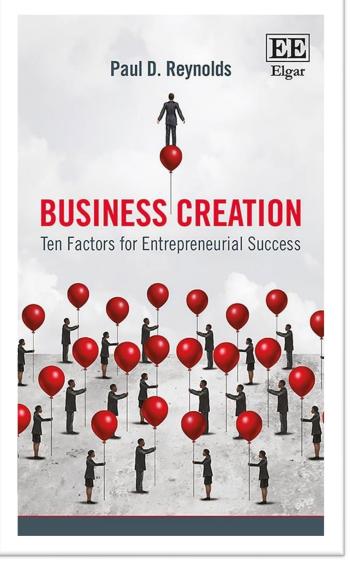


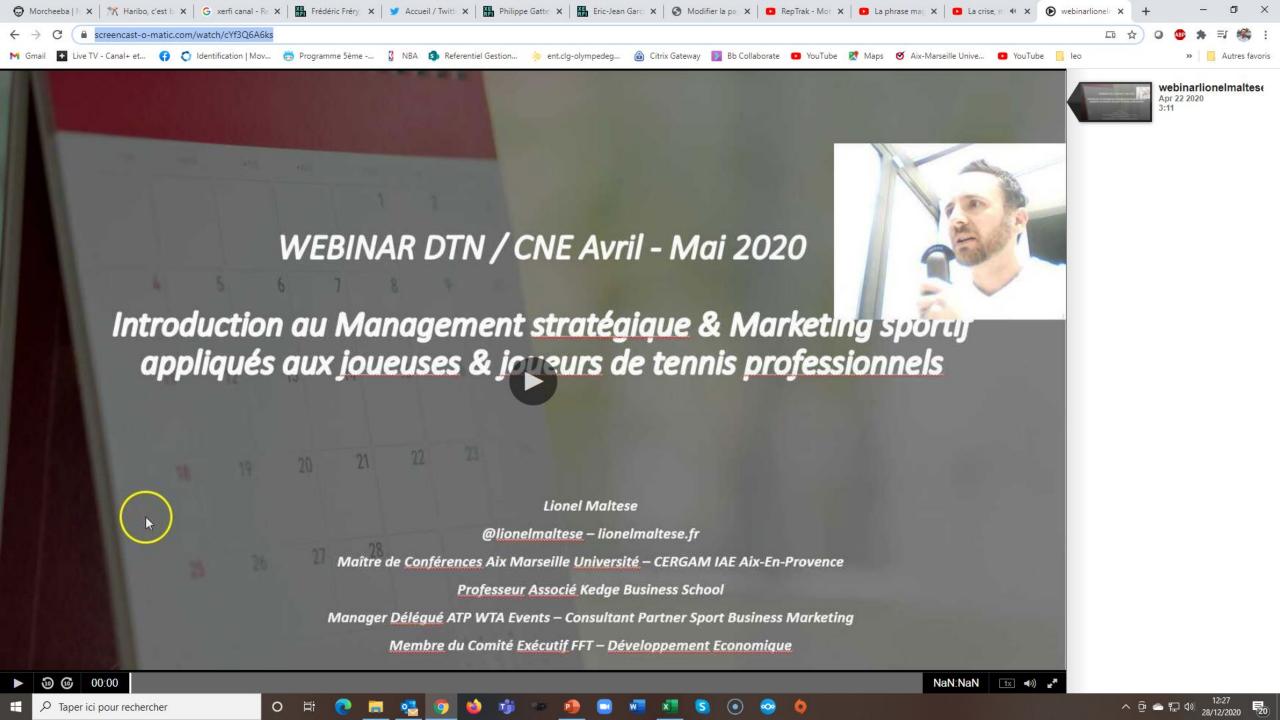
Success comes from knowing that you did your best to become the best that you are capable of becoming. John Wooden

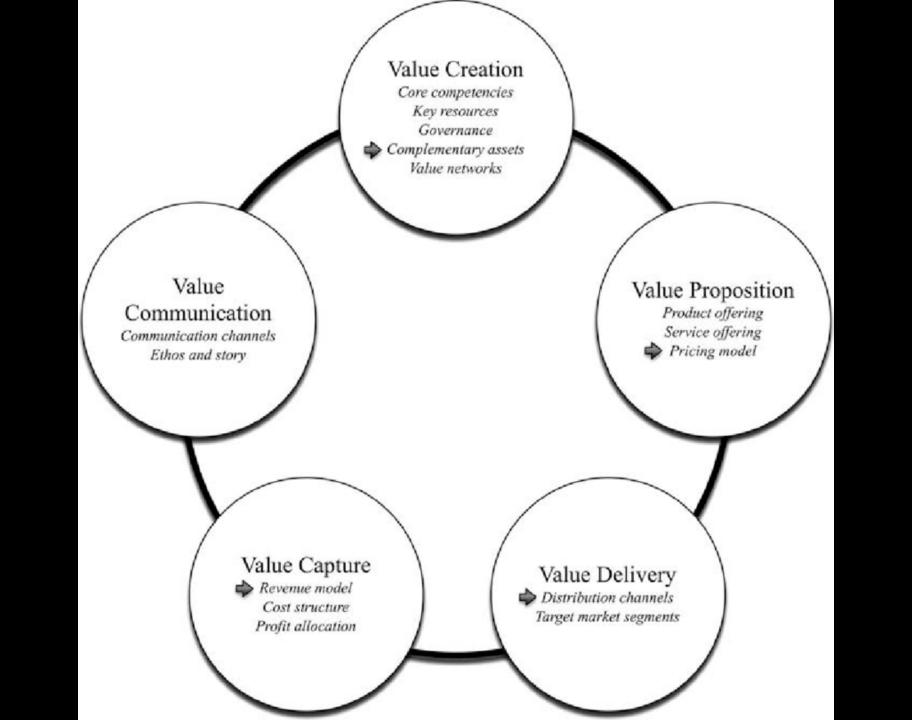


My strategy: creating my ecosystem!









Key words

Strategy

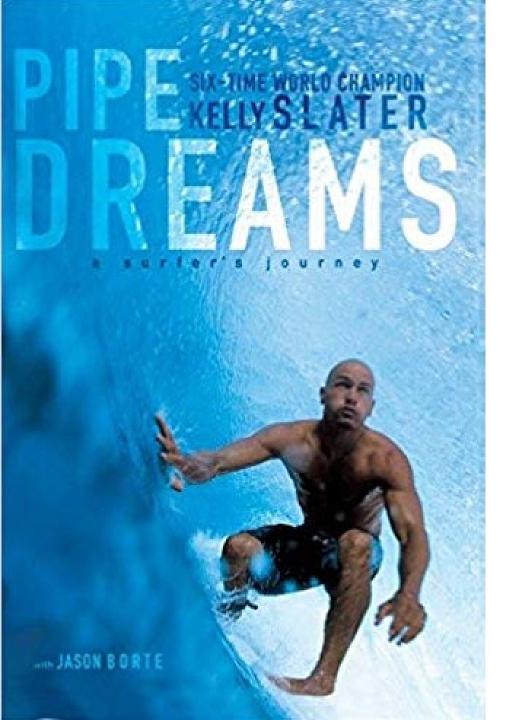
Sport Events / Clubs

Ecosystem Assets

Business Model Efficiency

Relations Reputation

Fans Culture



Personal reflexions...

- ☐ Sport Business = **SME** Market
- ☐ Business comes from Media for mega event and championships
- ☐ Stock of resources are often important but competencies not...
- ☐ Sport = unique communication platform but we can define it as a moment and a place
- ☐ Unicity in sports = **Emotion** as a marketing tool to attract customers and stakeholders
- Your Job: understand the offer and help to sell or market sport event products then be a sport manager



Business Ecosystem (Moore, 1993)

"An economic community supported by a foundation of **interacting** organizations and individuals—the organisms of the business world. The economic community produces goods and services of value to customers, who are themselves members of the ecosystem. The member organisms also include suppliers, lead producers, competitors, and other stakeholders. Over time, they coevolve their capabilities and roles, and tend to align themselves with the directions set by one or more central companies".







Clubs and Franchises:

- Contracts: transactions and salary
- Motivation: training, selection, financial premiums
- → Athlete = "asset" for the managers

Events:

- Fees (ATP, PGA for instance)
- No control of sport performance by the managers
- → Dependency of the athletes (calendar for instance) and their professional associations (ATP, PGA, UCI...)

Professional athletes management and control

Harvard Business Review



68 Growth

Red Ocean Traps W. Chan Kim and Renée Mauborg

116 Managing Yourself

Bridging Psychological Distai Rebecca Hamilton

Main "goals" for this seminar!

MAKING How to Avoid the Traps and Execute Brilliantly

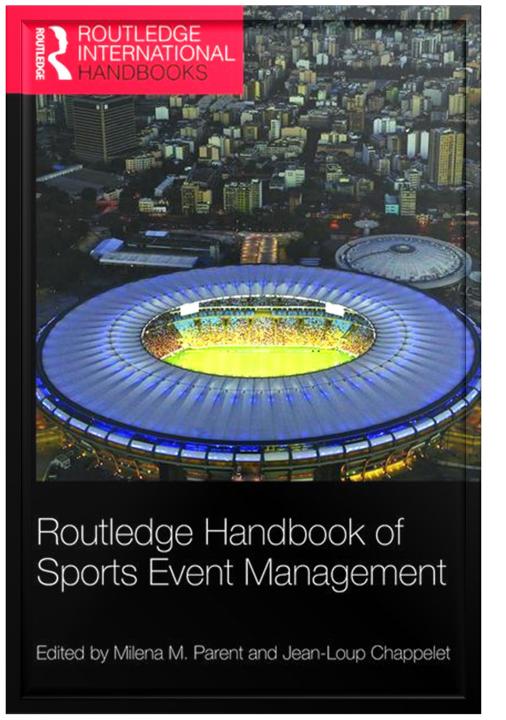
Sports organizations [professional Events & Clubs] = management "stake"?

Proposition of a new Strategic Management and Business Model for these organizations

Understand & manage key factors of success (or failure): sponsoring, public relations, reputation, physical (stadium) & local factors, managerial skills...

Develop your professional skills on : strategic analysis & formulate Sport Organizations Business Plan (ROADMAP) : **STRATEGIC PLANNER for sport organizations**

PROJECT TO STRATEGIC ACTIONS!



Focus on "Event Concept"

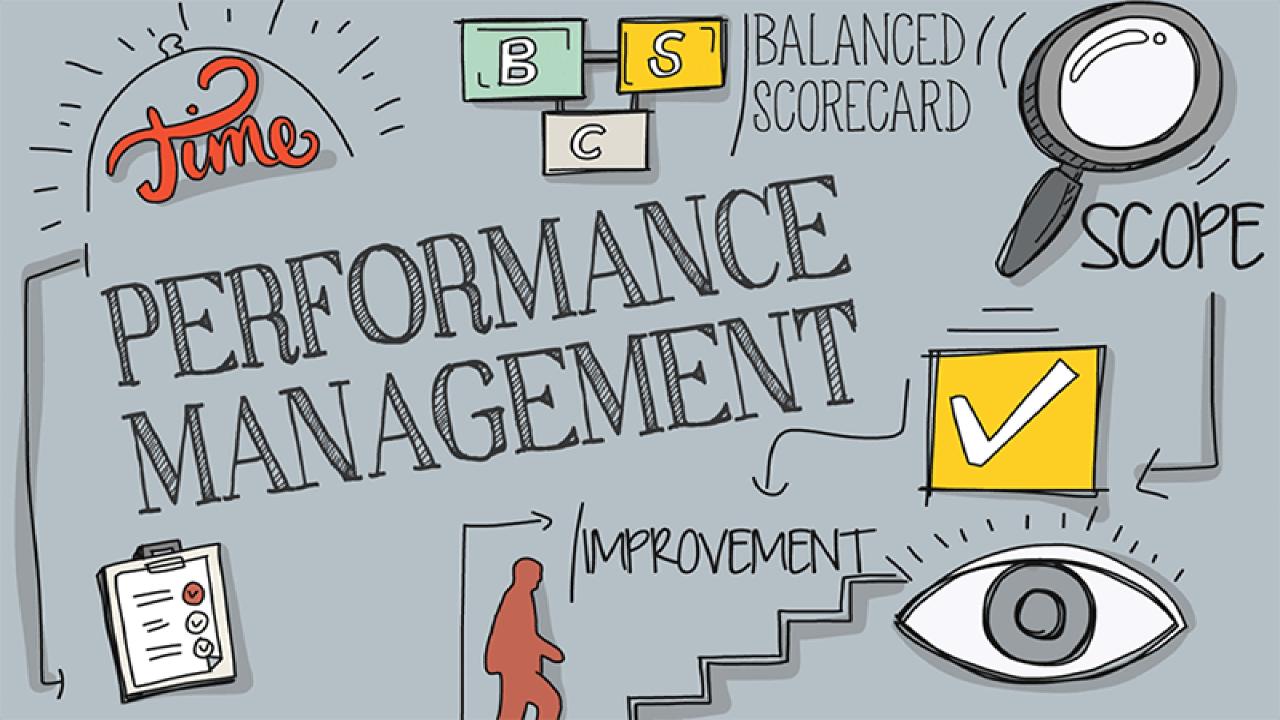
In sports context, "event" is everywhere:

National Championships (every week!: NBA, MLB, NFL, NHL, LNF, Top 14, Premier League...)

National and International Competitions (JO, World Cups...)

One shot events (every year): Roland Garros, Tour de France, ATP, PGA, Superbowl, Formula 1... exhibitions...

...





HARVAR D BUSINESS REVIEW

Capture More Value

PERFORMANCE





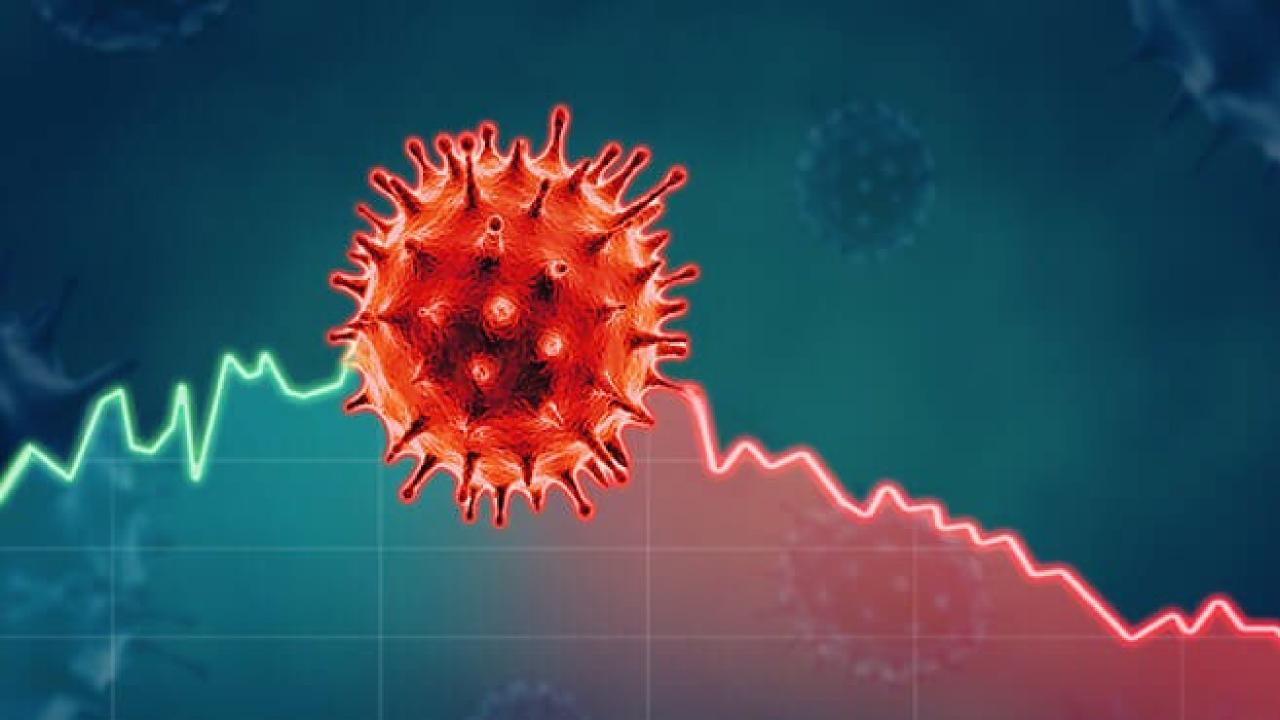












But... we need definitions (Covell and al., 2007)

 Organization: « Any group of people working together to achieve a common pupose or goals thant could not be attained by individuals working separately »

Management :

- The coordination of human, material, technological, and financial resources needed for the organization ti achieve its goals.
- Responsibility for **performance**

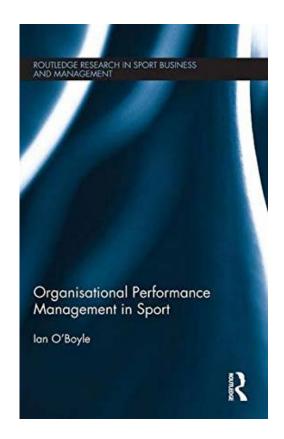


But: what is performance for sports organizations?

Performance indicators (Pis) give us an evaluation process that can provide objective and meaningful performance feedback to aid future decision making.

The methods of evaluation are both quantitative and qualitative but all the final results depend upon one or more manager' interpretation (judgement)

The key for sport organizations : your stakeholders analysis.



Stakeholder Management

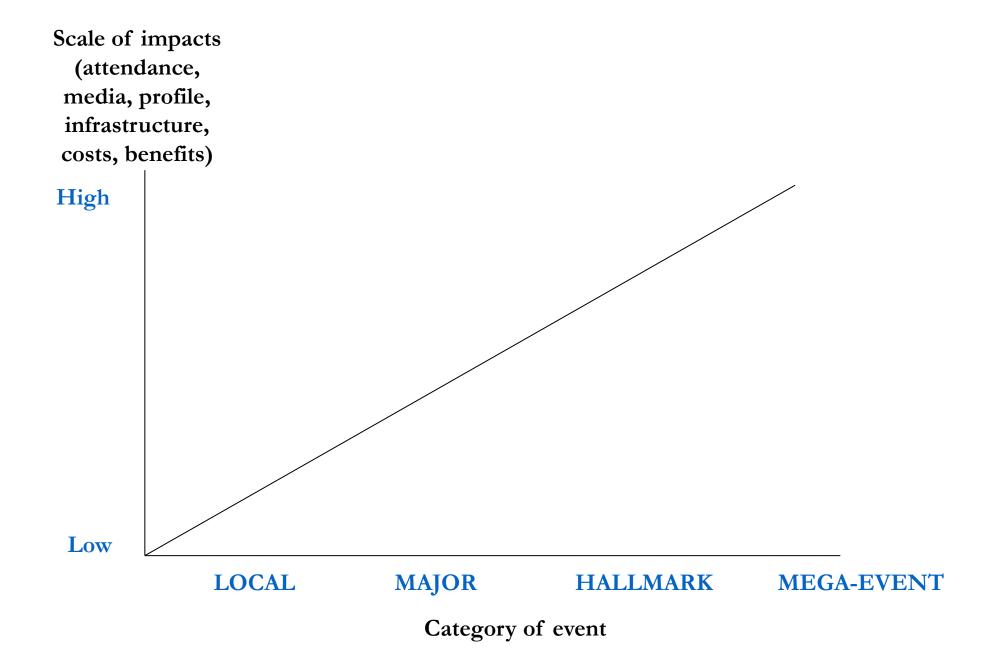




Sport organizations – performance and stakeholders

You can evaluate returns for :				
Media				
Athletes				
Sponsors				
Institutions				
Spectators				
Cities				
Suppliers				
Owner				
→ Various PIs for different objectives and muliple stakeholders				

SustaiNet





Categorization of events

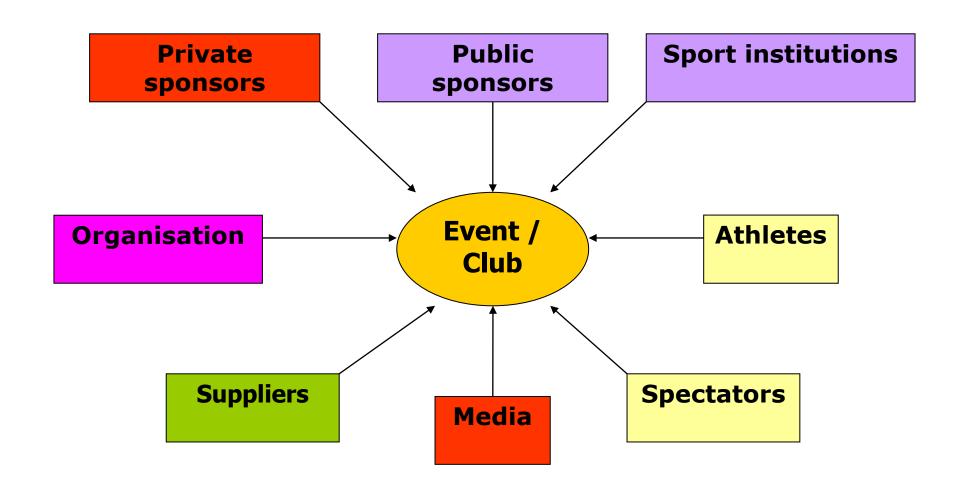
Local or community events:
Local consumers (Beach events,
Corrida, Snowboard & Surf
contest, ATP International
Series Tournaments, National
Events...)

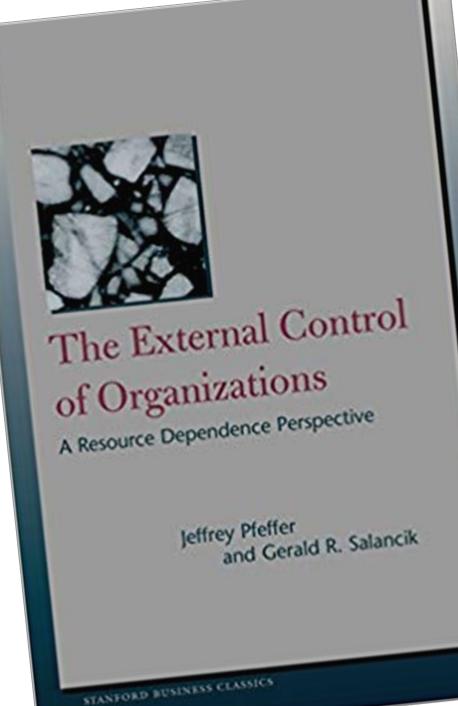
Major events: Media interest (coverage & benefits) and capability of attracting significant visitor numbers (Formula 1, Master Series ATP, PGA...)



Categorization of events

Hallmark events: identified with the spirit or ethos of a town, city or region (synonymous with the name of the place) & very traditional (Wimbledon is the best example, 24H du Man, Paris Dakar, Masters Evian...) Mega events: so large that they affect whole economics and reverberate in the global media (Olympic Games, FIFA World Cup, IAAF World Championships, Superbowl, March Madness, NBA, MLB, NHL Finals...)





How to control external environment (stakeholders) and how to be independent to perform, to develop and maintain?

Now before studying strategic analytic tools :

What is Strategy?

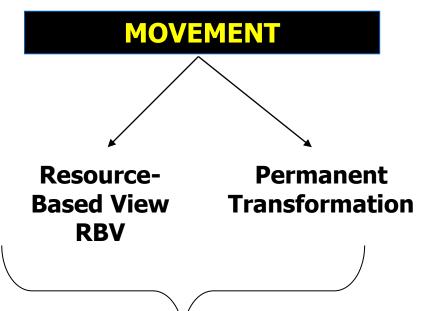
What are the more "sensemaking" approaches to analyze a sports organizations and their stakeholders?





Michael Porter & Co





STRATEGIC « INTENT »

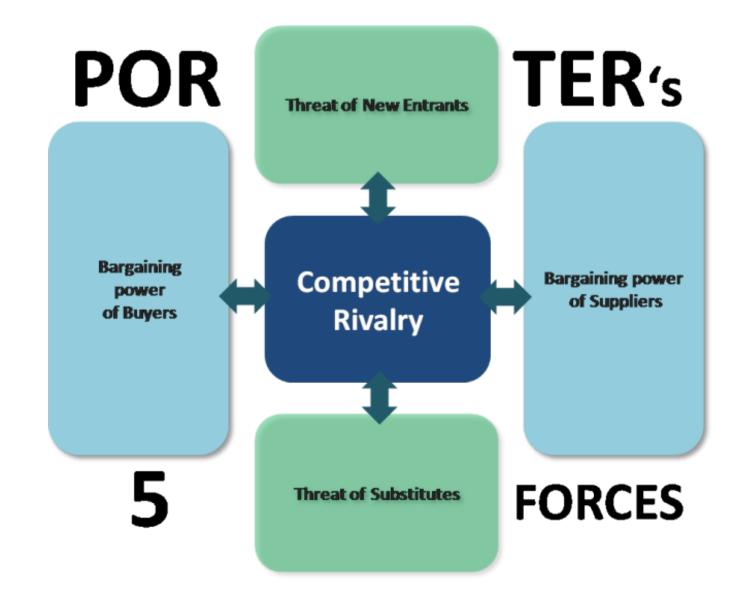
Gary Hamel and C. K
Prahalad & Co



FIT

- What business are we in?
- S-C-P: Structure Conduct Performance
 - The **structure of the industry** will dictate the conduct of firms and thereby their performance (most popular : SWOT or "five-forces" model (Porter, 1979)).

• The big illustration is the 5 Forces Model (Porter, 1979).





INTENT

What are we able to make with what we have?

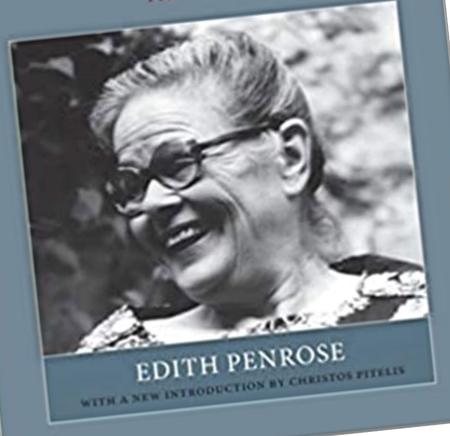
RBV (Resource-Based-View, Wernerfelt, 1984, Barney, 1991, Grant, 1991): certain **assets** (resources and capabilities) with certain characteristics will lead to sustainable competitive advantage.

Strategy dictated by unique resources and capabilities of the firm (what can the firm do best?)



The Theory of THE GROWTH OF THE FIRM

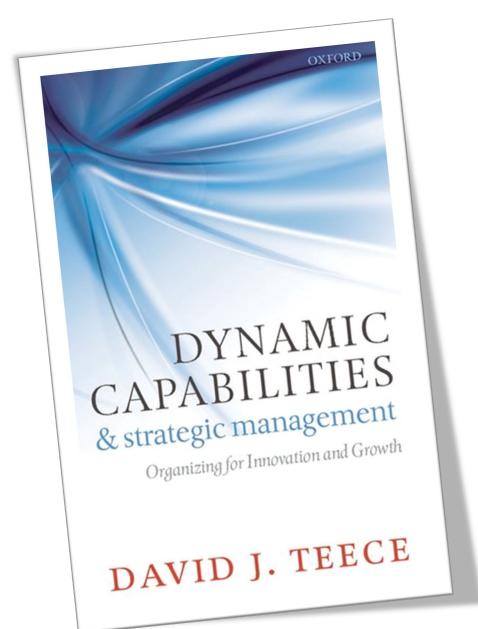
Fourth edition



Concepts definitions

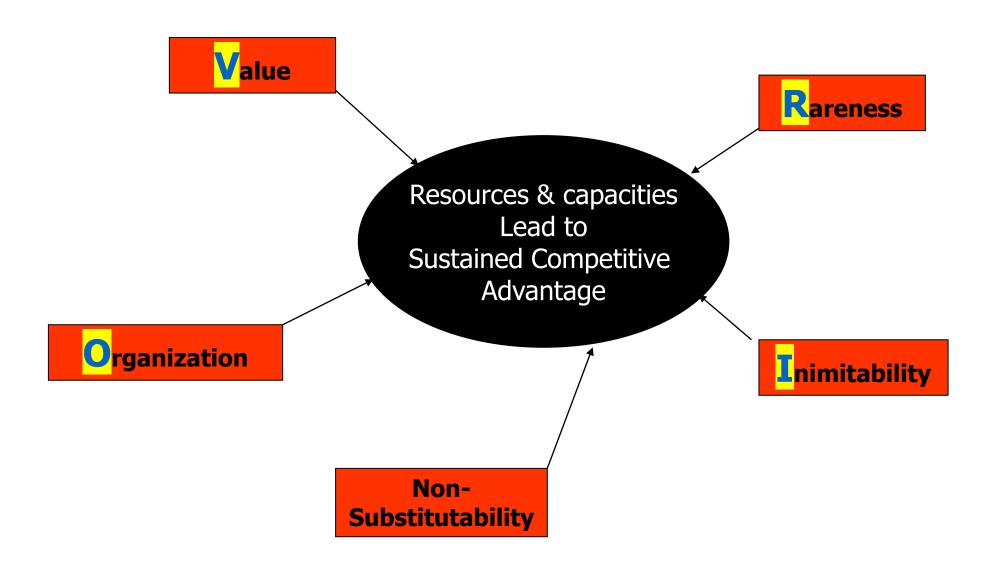
- **★ Resources**: stocks of available factors that are owned or controlled by the firm (Amit and Schoemaker, 1993)
- ★ Capabilities: a firm's capacity to deploy resources, usually in combination, using organizational processes, to effect a desired end" (Amit and Schoemaker, 1993)
- **★ Dynamic capabilities:** the firm's ability to integrate, build, and reconfigure internal and external competences to address rapidly changing environments" (David J. Teece, Gary Pisano, and Amy Shuen).
- ★ Dynamic capabilities can be distinguished from operational capabilities, which pertain to the current operations of an organization. Dynamic capabilities, by contrast, refer to "the capacity of an organization to purposefully create, extend, or modify its resource base" (Helfat et al., 2007). The basic assumption of the dynamic capabilities framework is that core competencies should be used to modify short-term competitive positions that can be used to build longer-term competitive advantage.
- ★ Asset = resource + capability

ASSET ORCHESTRATION

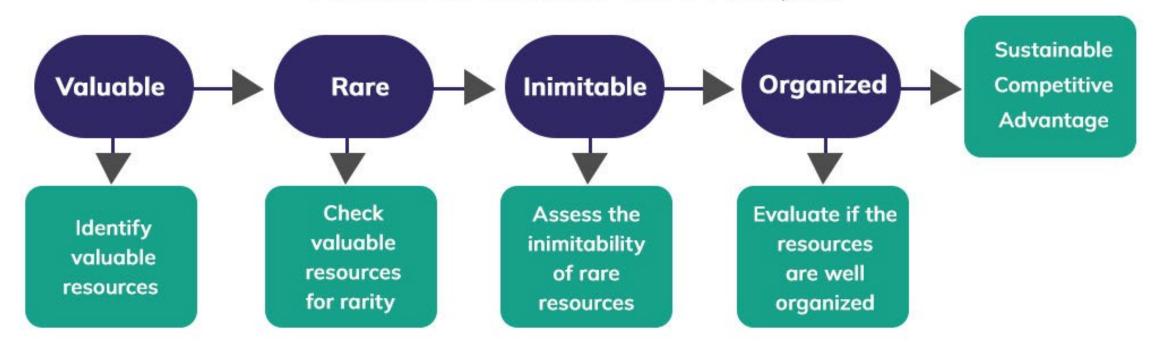


- If capabilities are dependent on cospecialized assets, it makes the coordination task of management particularly difficult.
- Managerial decisions should take the optimal configuration of assets into account.
- Asset orchestration refers to the managerial search, selection, and configuration of resources and capabilities.
- The term intends to convey that, in an optimal configuration of assets, the whole is more valuable than the sum of the parts.

Resource Based-View: VRIO model (Barney, 1991)

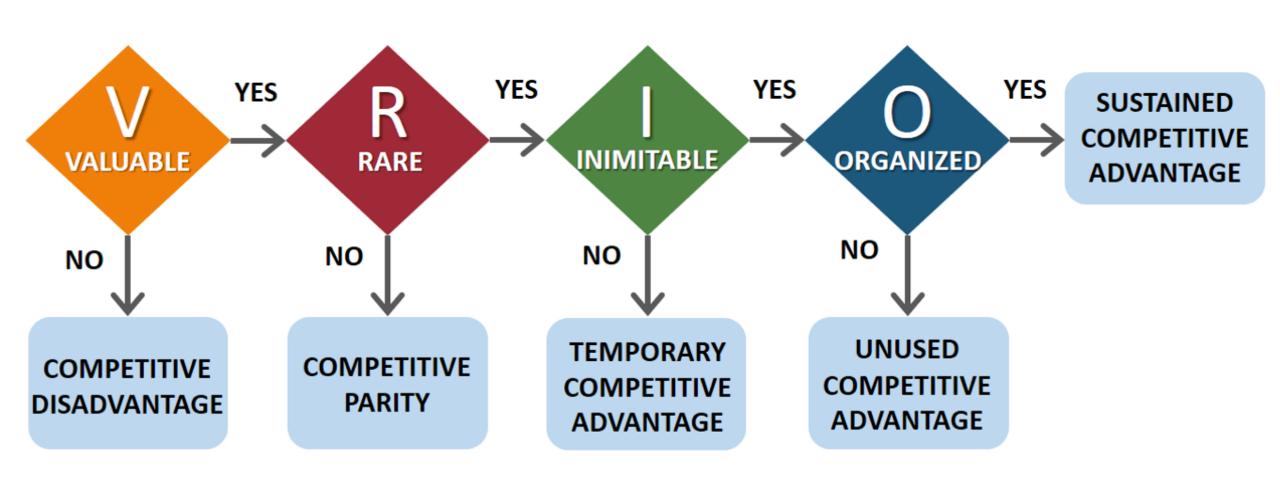


Process to Conduct VRIO Analysis



IS THE RESOURCE OR CAPABILITY...?

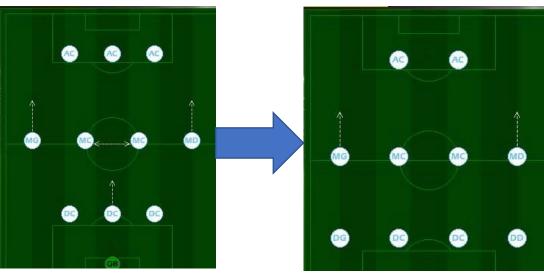
IS THE COMPANY WELL...?



The strategy (tactical) is a function of the external environment (rival teams : opportunities - threats).

The trainer has a tactic adapted to the adversary and the players (resources) adapt to this positioning (diagram of play).





The head coach "visionary" (or manager) has resources (players) and sets up a strategy (tactical) starting from these forces and weaknesses (resources), in order to face to certain opportunities or threats of the environment (air play, speed, physical













How can we "implement" that ? It's very theoretical!



Your and my job: to be able to construct a business plan (development) with a "specific RBV analysis" (your "sensemaking background"), and furthermore:

Persuade and control our stakeholders

Maintain our performance

To be "ready" for new opportunities and threats because of very instable sports environment...

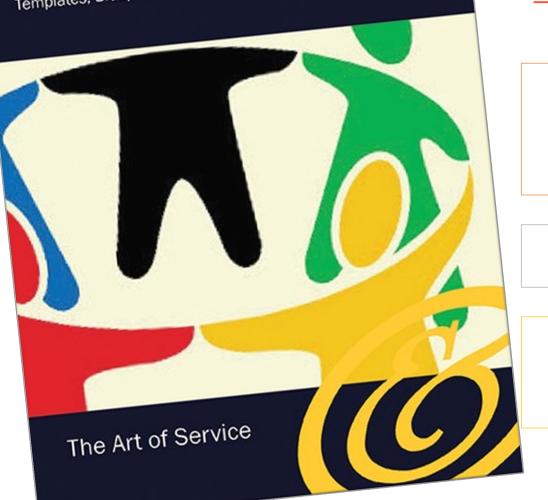
So What?

Managing resources & capabilities = core competency of a "modern" CEO in sport organizations



RESOURCE-BASED VIEW

Ready-to-Use
Templates, Blueprints, Presentations, and Essential Resources



Categorizing resources

Barney (1991) : 3

- Physical capital : technology, plants, equipment, geographical localization...
- Human capital : formation, experience, networks relationships...
- Organizational capital : formal structure, control, routines, process, coordination systems...

Grant (1991): 6

• financial, physical, human, technological, organizational, reputation.

Wernerfelt (1989) : 3

- Fixed assets : plants, equipment...
- "Blueprints": patent, brand, reputation
- Teamwork "effects": routines, habits, experience...

Sport Event & Clubs	
Financial resources	Ticketting
	Contracts (sponsoring, Public Relations) & Players (clubs only)
« Profit	TV rights
centres »	Merchandising
	Institutions (public subsidies)
	History
Renown	Sport performance
	Affluence, audience

Assets

Players & coach (clubs only)

Partnership

(sponsoring, partners)

Reputation

(event, sport, players)

Relational

(Social capital, relational networks, Public Relations)

Physical

(infrastructures, stadium, territory)

Organizational Capabilities

(Core competences, event driven know how, project management))

- Sponsoring: brand image, image transfer, notoriety, visibility, target specificity, TV...
 - Examples: BNP Paribas, Louis Vuitton, Rollex, Peugeot, Indesit, Adidas, Nike, Fedex, Coca-Cola, Philips, Renault, Mercedes...
- Leverage and activate!

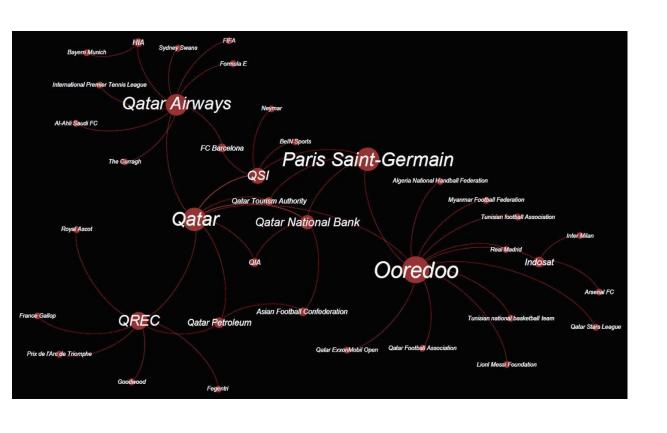




\$ = Commercial Sponsorship Contracts

• Event Manager's Social Capital

• Relational and business networks!



NETWORKING IS A CONTACT SPORT

How Staying Connected and Serving Others Will Help You Grow Your Business, Expand Your Influence—or Even Land Your Next Job

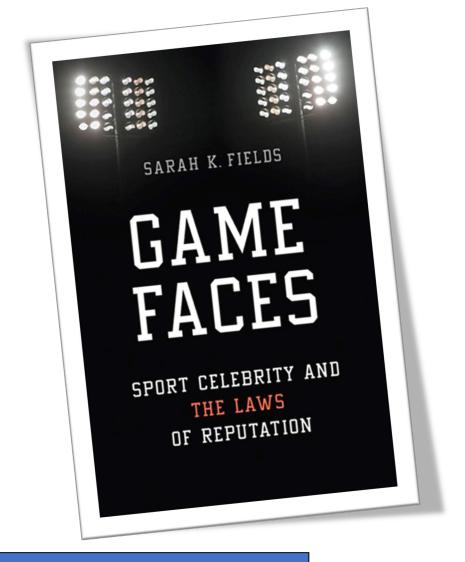


JOE SWEENEY WITH MIKE YORKEY FOREWORD BY JACK CARFIELD, CO.-CREATOR OF THE CHICKEN SOUP FOR THE SOUL SERIES

\$ = Public Relations

- Event legend and history: JO, America's Cup, Le Tour de France, Roland Garros, Wimbledon...
- Corporate Reputation





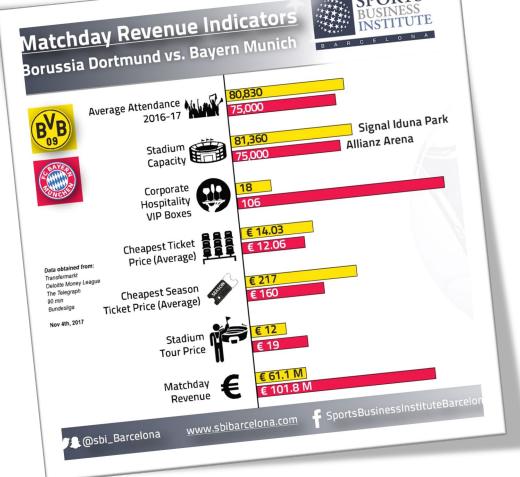
\$ = Media Rights & commercial brands

• Stadium : Wimbledon, Roland Garros, Madison Square Garden...

• Territory : Tour de France, F1, Rally & Tennis (Monte Carlo), 24 H Le Mans, Stade Toulousain....

• Facilities: training camps and conditions...



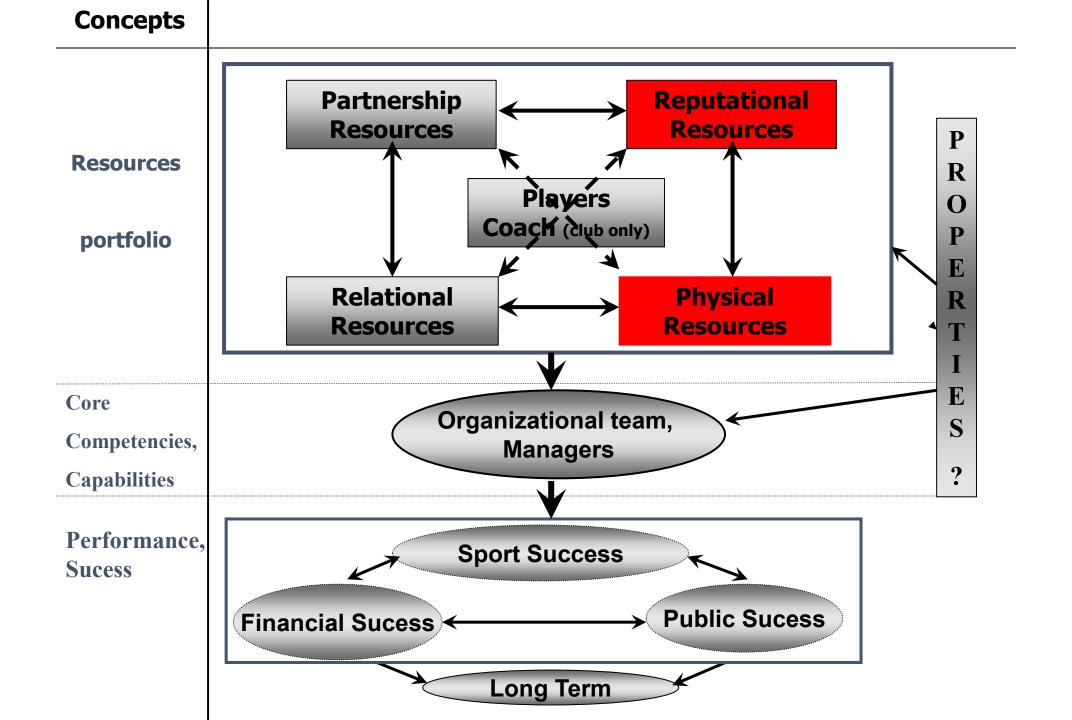


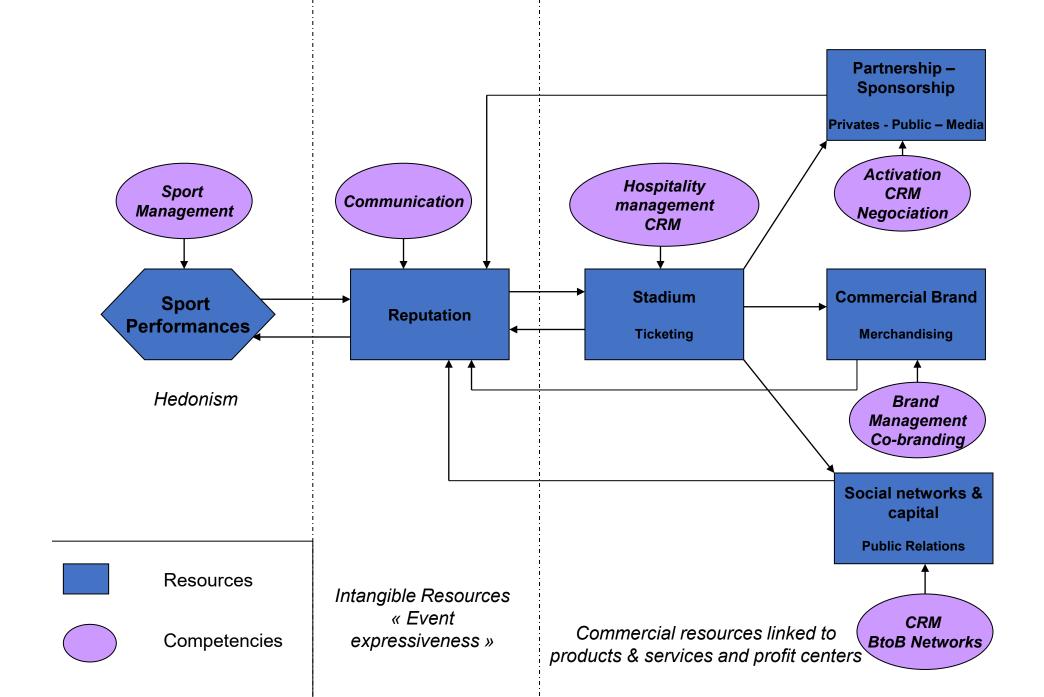
\$ = Ticketing and merchandising

Dynamic Capabilities and Organization

- Dynamic Capabilities: "processes to integrate, reconfigure, gain and release resources to match and even create market change"
- Organizational capabilities :
 Project Management
- Most "organizational event":
 Tour de France!









Efficiency

The amount of resources needed to execute the process

Process Machine Line

Effectiveness

The ratio between the actual and the theoretical output

Productivity

The ratio between efficiency and effectiveness SERGIY BUTENKO
JAIME GIL-LAFUENTE
PANOS M. PARDALOS
Editors

Optimal Strategies in Sports Economics and Management



Seminar Program

Lecture 1 : Sport Business Ecosystem

Lecture 2 : Sport Business Models

Lecture 3: Relational Business Model

Lecture 4 : Reputational Business Model

Lecture 5: FRM - Cultural Business Model

Lecture 6 – 7 : Group Business Model Workshop

Lecture 8 Oral - Exam